Release Notes Version 2.0.55

Bug fixes:

Chart related items:
- There was an issue in previous versions when health maintenance alerts were set to notify no one, it would notify everyone. This has been corrected and the "users to alert field" inside of health maintenance is filtering correctly.
- A single customer was having an issue being unable to close the DrFirst window, an endless loop of calls back and forth from UnifiMD to DrFirst was discovered and corrected in this version.
- One client was receiving an error when the HM guide contained an HM item that referenced a lab result in the chart. A SQL script was used to correct the error for that individual client. The fix has been put into the next version so it will not happen with other users in the future.
- For customers who use Lytec as their practice management system, the provider from the appointment was not crossing over to the appointment inside UnifiMD. This was making the new feature in last release of displaying the note status for each appt fail to work, as for that to work the provider in the appointment must match the provider on the note. Now that provider is crossing, this feature will work correctly.
- The **apply new** button when adding orders now behaves as it should, saving the existing order and opening a new order window.
- In one client's database when inserting active problems, the problems were inserting into the note in the wrong order, this has been addressed.

Faxing related items:
- The wording of the error message if sending a fax with an attachment that's too large has been changed to be clearer and to note the maximum size limit of the fax in the message

Note related items:
- When using the keyboard function in a note, under the common tab if you choose provider, inactive providers were showing in the list that generates, this has been corrected.
- When a note is set to have a co-signing provider, it was not showing in the co-sign providers unsigned notes bin, this has been corrected.

Lab results related items:
- A setting in the incoming lab results section was causing results with two patients with the same first name and DOB to fail, this has been corrected.

Electronic superbill related items:
- On the electronic super bill, on the selections tab, when you click the... to view the list of diagnosis codes, the description field was pulling from the ICD 9 description which in many cases is blank, this has been corrected to pull the ICD 10 description field.

Miscellaneous items:

- There was a bug in this most recent version that did not attach the document in multimedia when forwarding for signature. This has been corrected.
- In the last production release, the dashboard icon was removed from all user group access levels. This has been reset to ensure at next update it does not happen again.

Enhancements / New features:

Chart related items:

- As mentioned in release notes for 2.0.54, users of the full EMR must now add Problems from UnifiMD and push them to DrFirst instead of the reverse workflow you're used to. Please continue reading for more details:
  - o This change allows easier searching for Diagnosis codes as you can use the wording you are used to and not their forced wording / spelling / uncommon phrases
  - o To assist with this workflow change other items in this screen have been improved upon:
    - The search window is larger
    - A favorites filter has been added to the window where you search for a Dx code. When checked this box will limit the diagnosis codes displayed to only ones containing the favorite check box inside of dictionaries>coding>diagnosis codes. The checkbox in the search screen will be defaulted to checked if in your user preferences screen on the user defaults tab, there is a check in the "Show Favorites" box
    - Inside of dictionaries>coding>diagnosis codes, the alt search area at the bottom is now able to be an item you can search by in the diagnosis code search window, should you wish to set up codes with "aka" wording in your system.
    - Note that DrFirst Problem history markers and placeholders no longer function and it has been removed from the history button drop down inside of your notes. You can remove them from your guides to avoid confusion or call into support for assistance with doing so.
    - The DrFirst Problem link on the left-hand side of the patient chart has also been removed.
    - Diagnosis codes can be deleted from inside of UnifiMD now and will in turn be deleted from inside of DrFirst
    - In the new problem window instead of the system generated diagnosis code showing in the screen, the ICD 10 code will show instead. Users can also freely type the ICD 10 code in that box if known.
    - ICD9 field has been removed from the patient problem screen
    - When you add a diagnosis code to the dictionary from the smart search screen and the code already exists the error was opening behind the "please wait" window and unable to be viewed to reply to, it now opens in front of that window so you can reply to it.
    - If a diagnosis is entered on or moved to the "Other Dx" tab it does not upload to DrFirst
    - When you search for a diagnosis code, the erroneous "Code" column has been removed
    - Smart search screen changes:
      - The screen was returning results in a difficult to read format and attributes (ie left, right) were not accurately filtering, this has been corrected.
      - The ICD9 section at the bottom of this screen has been removed to allow for more room to read the ICD10 results.

- The system was only returning the top 20 results; this has been expanded to 200.
- In a patient's problem list, a field has been added called Order #. This field allows you to set the priority order for the diagnoses on this patient's chart. It can be left blank if you do not want to use this feature. If you do want to use it, positive numbers 1 and higher will be allowed into the field
  - Active Problems tab
    - has a column called Order # to see the order that has been set from the summary tab
    - has a new button at the bottom of the tab called Set Dx Order that opens a window to set the order by typing in #s or using the Up and Down buttons
  - The history marker screen for Active problems
    - has a column called Order # to see the order that has been set from that screen.
    - has a new button in the center of the window called Set Dx Order that opens a window to set the order by typing in #s or using the Up and Down buttons
  - This order will flow through to the electronic superbill making that process much smoother for offices who choose to use this ordering feature for chronic diagnoses
    - A user can change the order manually on a superbill if that order does not apply for today's visit
- Ask at Order Entry questions (AOE's) functionality has been added to Orders screen. This has been created to add more details/answers that are specific to an order, for example cultures (source), pap smear (LMP), standard bloodwork (fasting Y/N)
  - New menu items have been added under Order Guides called Order Answers and Order Details to allow building dictionaries specific to your office needs.
  - The Order Guides screen has been updated with a new button called **Order Details**
    - Clicking on that button brings you the screen with the set questions and answers you have created
    - You may decide if the answers should be applied to one order specifically or a group of them without entering each one individually
- Clinical Assessments has been reorganized to be more intuitive and easier to view:
  - Tabs have been added to the bottom of the Clinical Assessment tab that display one for each type of Clinical Assessment your practice has created
    - If there is data in a tab it will have a green indicator light
    - The tabs are arranged alphabetically
    - On each tab you can easily see a summary of the questions and answers per date recorded, with the most recent date first
    - Highlighting a column and clicking edit will allow you to view the systems information if that type of Clinical Assessment has systems attached to it
  - You will notice a new View of the Clinical Assessment Record itself when you click New or Edit
    - The questions are on the left and the systems on the right side.
    - The questions and answers run vertically in a column instead of across a row, allowing for more space for more questions
    - The window is also larger
  - If you first go to tab of the type of Clinical Assessment you want to add and then Click New button, the system will default the correct guide into the window that opens. If you click new on the wrong one, simply change the guide and it will save onto the correct tab.
  - Note that the summary view on the tabs inside the Chart do not display the systems information, you must Edit the existing Clinical Assessment to view that information

Notes related items:
- Provider is now a required field in Notes, as not having one accidentally by some offices caused notes to be missing from the unsigned notes report. Requiring it will prevent that in the future.
- The macro for Chart # in notes was pulling the UnifiMD unique ID before the chart #, the extra code before the Chart # has been removed to show only the chart # that crosses over from your PM system

Reports related items:
- When using the Print Full Chart feature under report, a select all check box has been added to the top of the list of items inside the Progress notes, Letters and Multimedia sections to allow you to check all boxes in that section at once.
- A new check box has been added to the Print Full Chart function that when selected prints a header in the top right of every page of the pdf created as shown here:

<div align="right">

Last Name, First Name
Date of Birth
Chart #
Age and Birth Sex

</div>

- The ability to search the Patient List Report now allows searching by ICD10 code

Miscellaneous items:
- On the dashboard, the pink highlighted box for appointments with unsigned notes now only highlights the **Note Status** column, not the entire row.
- In the Default Patient Immunization screen, there is a new button called "Required Fields". Clicking on this opens a screen that allows you to check fields that are required for your immunization reporting to avoid missing items required by your state.
- The current window that opens the unsigned notes from the link in the notification window only shows unsigned notes for the provider the logged in user is attached to, this is not changing. However, the button on the reports ribbon called unsigned notes has been changed to read **Practice Unsigned Notes** and will bring you to a window showing all unsigned notes regardless of which provider needs to sign it.
- When you right click on an attachment that is part of a message, whether it is from a patient or not, you can now click **save to multimedia**. If there is a patient attached it will link it to the chart, and if there is not you can select the patient.