



Release Notes Version 2.0.55 Hotfix

Bug Fixes:

Notes related items:

- The occasional delay when clicking on DEL (red), PARA (green), or LIST (yellow) markers in notes has been corrected and now behaves as expected on the first click.
- If you used the auto save features in notes and had REQ (required markers) in your note, when it tried to auto save, the system would move the cursor to that area and require you to fill it in at that time in order to save. This has been corrected so that autosave ignores REQ markers and allows you to keep working without completing the required area until the final save.

CCDA Export:

- When running a batch export of CCDA's the date range filter included any patients modified in that date range. This caused a very large export batch for clients who were recently converted from other EMRs, as all of their patients were just "modified" by being imported into UnifiMD. A change was made to the date range filter to include patients with any of the following in the chosen date range:
 - A clinical encounter
 - A lab result
 - A medication start date
 - A note
 - An appointment with a status selected to be exported as below:
 - All statuses are selected upon upgrade, to remove statuses you don't want included in the CCDA batch export, go to Tools > Scheduling > schedule status and uncheck any of those statuses in the new column on the right side called "Export CCDA"

Enhancements / New features:

Chart related items:

- When searching for a diagnosis code to add to a patient's problem list, on the right-hand side options have been added as radio buttons to search for the words you type with a space between them in "exact order" or "any order".
 - With **exact order** selected it will search for the words you type exactly as you type them, for example diabetes mellitus due to would need to be typed to find that group of codes, which works great when you know what you want exactly
 - With **any order** selected it will search for the words (or parts of words) that you type with spaces between them, found in any order in the description, for example due diab will find that same list of codes

- The system will remember the last way your user searched and search that same way the next time you go into that screen.

Notes related items:

- When saving a new Note Guide, if a DEL marker is made incorrectly (the word is red but not really a marker for example), a window will open to let you know the marker was not made correctly and ask if you want to fix it.
 - You can test the markers in existing guides by opening them and clicking Save, the prompt will appear if there are bad markers in that note guide.
- A prompt has been added in case a user accidentally clicks the red X on the note tab or the Cancel button in the note that reads "Do you want to save the changes you have made?" Options are:
 - Yes, Save and Sign – this will the signing window
 - Yes, Save and Hold – this will save the note as unsigned
 - No – will close the tab without saving the note
 - Cancel – will return you to the note to continue working
- When adding a New Note, the patient's name now appears on the tab you are working on just as it does when editing a note. This eliminates confusion on which patient's note you are on if you have more than 1 note in progress.
- Users can now default under User Preferences > Note, Lab, Text Lab Signatures tab, the ability to default the note's Auto Save feature to On so it will always be saving your notes as you are working. This is defaulted to off upon upgrading. If you want to have it on, please navigate to the above location and turn it on for any users who want to do so.

Important notice for all full EMR users (those who only use UnifiMD for eprescribing can ignore all info below):

With the last UnifiMD update, we made the decision to change the workflow of adding diagnoses / problems into UnifiMD instead of DrFirst due to the difficulty searching for diagnosis codes in their program.

With that change, it was suggested by DrFirst that we also remove the **Add Problem** button from the DrFirst screens to avoid adding into the wrong place and causing the EMR and DrFirst to possibly not match.

That recommendation was followed; however we then learned after making the change that it affected the workflow in many of your offices negatively. The ability to go from one patient to another inside of DrFirst was taken away, as well as the ability to see all refill requests and pending scripts as simply as you could prior to the change. PMDP viewing also became more cumbersome.

Due to all of those issues, we have decided to go against the advice of DrFirst and change back to the prior methods of working, ***coupled with a strong word of caution at the end of this letter.***

We can give you back all of the things that were removed IF we instead of hiding the Add Problem button, we hide the entire Problems area of the DrFirst screen, in other words, the box on the right shown below will not appear on the screen anymore.

The problems you add in UnifiMD will cross over to DrFirst and will be available for you to choose on scripts that require a diagnosis, but the box shown above on the patient's home screen will not be visible.

If you NEED to see those items in DrFirst, you can go to the menu on the top left and click *Diagnoses* in order to see them, but **DO NOT add them here as they will not transfer back to UnifiMD.**

We plan to implement this change between 5am Mon 9/4/23 and 5am Tues 9/5/23 (eastern)

Once that happens the screen in DrFirst will look a bit different but the functionality you lost with the last upgrade will return.

We hope this change is a positive one for your office and eliminates some headaches of the past few weeks. As always, reach out to support if you have questions.

UnifiMD Development Team